





CW Customer Support Portal / Help Desk

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Background Story

- ~2005 Plant Performance starts using Test Track Pro (Bug Tracking Software) - Now Called Helix.
 - Due to limitation of Software and Cyber, System Hosted Internally, no access outside CW network.
- ~2010 Some specific data loaded into external portal, but was textual and read-only.
 - Portal removed in 2016 due to lack of use.
- 2018 During Symposium, receive request for online system:
 - Submit tickets, help files, documentation, etc...
 - Researched Helix to see if it could support, cannot.



Background Story Continue.

- 2019 Plant Perf and Info Solutions developers merge under a common management structure.
 - Info Solutions was / is using a tool called Manage Engine to support help desk type functions.
- 2020 Plant Starts using Manage Engine for our Customer Support Portal

What is Manage Engine?

- ManageEngine is comprehensive IT help desk software that combines asset management and help desk functionalities in a single platform. It is designed to help users get complete visibility of IT issues and manage them accordingly in the most efficient manner possible.
 - Hosted on the Cloud
 - Security is verified annually
 - Lots and Lots of features
 - 45 Million users worldwide

How will CW Use Manage Engine?

- Request tracker/issue resolution site
- Similar to IT and HR Helpdesks most are familiar with.
- Lets customers submit and track tickets through the portal or with just an email.
 - Four admins will have accounts
 - Will receive issues from customers
 - Issues Transferred into Helix so that we follow our SOP to resolve, test, document, issue resolution.

NOT A REPLACEMENT FOR HELIX



Why use ManageEngine/SCP?

Client Feedback Addresses client concerns

Shows clients their feedback matters

Open Communication

- Breaks down communication bottleneck
- Documents customer requests/issue-related correspondence
- Helpful docs are available while waiting

Process Transparency

- Allows customers to participate in issue tracking:
 - Submit tickets
 - Ask questions
 - Monitor Progress
 - Approve solutions



CW Manage Engine Admins

ADMIN

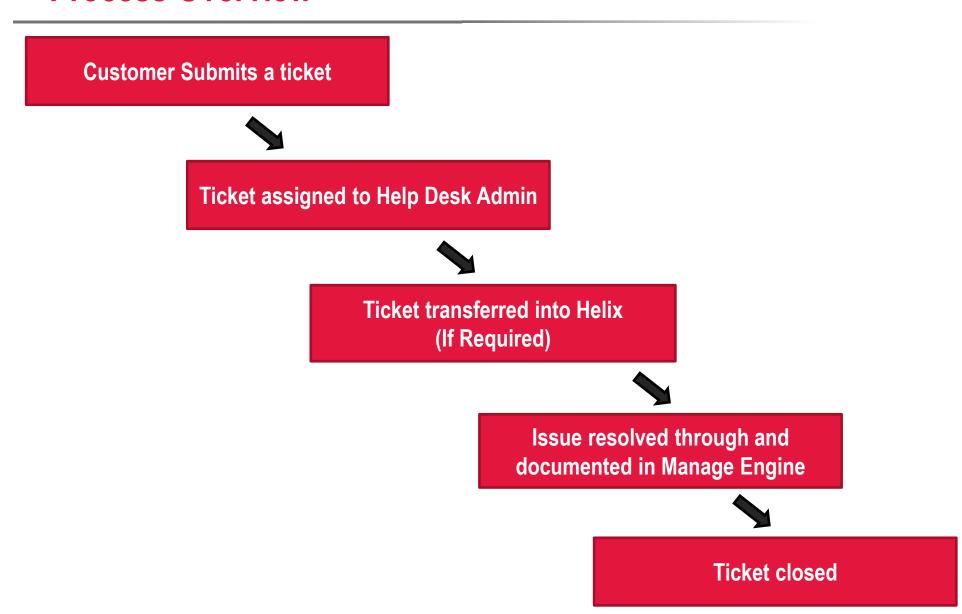
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DESCRIPTION

- Receives and processes tickets
- Corresponds with customer
- Main site users
- Translates Manage Engine Issues into Helix Issues

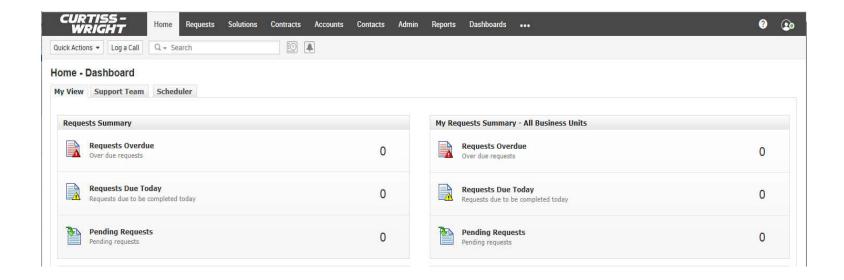


Process Overview



Portal Tour

http://www.cwnsupport.com/portal/plant



What else would be Nice to have?

???



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